Form **8937**
(December 2011)
Department of the Treasury
Internal Revenue Service

Report of Organizational Actions Affecting Basis of Securities

▶ See separate instructions.

OMB No. 1545-2224

Part I Reporting Issuer

1 Issuer's name	2 Issuer's employer identification number (EIN)
KBS Strategic Opportunity REIT II, Inc.	46-2822978

3 Name of contact for additional information	4 Telephone No. of contact	5 Email address of contact
Stacie Yamane	949-417-6500	syamane@kbs.com

6 Number and street (or P.O. box if mail is not delivered to street address) of contact	7 City, town, or post office, state, and Zip code of contact
800 Newport Center Drive, Suite 700	Newport Beach, CA 92660

8 Date of action	9 Classification and description
May 3, 2016	Common Stock - T share

10 CUSIP number	11 Serial number(s)	12 Ticker symbol	13 Account number(s)
48244D205			

Part II Organizational Action Attach additional statements if needed. See back of form for additional questions.

14 Describe the organizational action and, if applicable, the date of the action or the date against which shareholders' ownership is measured for the action ▶ Distribution of 0.0016670 shares of newly issued common stock ("New Common Stock") with respect to each outstanding share of common stock ("Original Common Stock"), with a record date of April 30, 2016 and a payment date of May 3, 2016. The distribution was made to each holder of Original Common Stock in whole shares of New Common Stock plus any fractional shares. The total number of shares distributed was 190.9040.

15 Describe the quantitative effect of the organizational action on the basis of the security in the hands of a U.S. taxpayer as an adjustment per share or as a percentage of old basis ▶ On May 3, 2016, 190.9040 shares of New Common Stock were distributed to the holders of 114,519.0310 shares of Original Common Stock in a non-taxable IRC Section 305(a) distribution. Each shareholder's tax basis in Original Common Stock shares is allocated between such shareholder's Original Common Stock and New Common Stock in accordance with IRC Section 307(a). As a result, each shareholder's tax basis in the Original Common Stock is reduced by 0.17% and reallocated on a pro-rata basis to the New Common Stock.

0.17% = 190.9040 / (190.9040 + 114,519.0310)

16 Describe the calculation of the change in basis and the data that supports the calculation, such as the market values of securities and the valuation dates ▶ See Box 15 above

Part II Organizational Action (continued)

17 List the applicable Internal Revenue Code section(s) and subsection(s) upon which the tax treatment is based ▶

IRC Sections 305(a) and 307(a)

18 Can any resulting loss be recognized? ▶ N/A

19 Provide any other information necessary to implement the adjustment, such as the reportable tax year ▶

Sign Here	Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.				
	Signature ▶		Date ▶ 6-9-16		
	Print your name ▶ Stacie Yamane		Title ▶ Chief Accounting Officer		
Paid Preparer Use Only	Print/Type preparer's name	Preparer's signature	Date	Check ☐ if self-employed	PTIN
	Firm's name ▶			Firm's EIN ▶	
	Firm's address ▶			Phone no.	

Send Form 8937 (including accompanying statements) to: Department of the Treasury, Internal Revenue Service, Ogden, UT 84201-0054