(December 2017)

Report of Organizational Actions Affecting Basis of Securities

OMB No. 1545-0123

Department of the Treasu Internal Revenue Service	iry		► See separate instructions.						
Part I Repo	rting Issuer								
1 Issuer's name		2 Issuer's employer identification number (EII							
	ortunity REIT II, Inc.	46-2822978							
3 Name of contact for additional information 4 Telephone No. of contact				5 Email address of contact					
Stacie Yamane		syamane@kbs.com							
6 Number and str	eet (or P.O. box if mail is	7 City, town, or post office, state, and ZIP code of cont							
	7.55 St. 10.5 (19.1 St. 19.1)	N							
8 Date of action	r Drive, Suite 700	Newport Beach, CA 92660							
8 Date of action 9 Classification and description									
Contember 5 2019									
September 5, 2018 10 CUSIP number	11 Serial numb		n Stock - T share 12 Ticker symbol	13 Account number(s)					
		(-)							
48244D205									
Part II Orga	nizational Action A	tach additiona	al statements if needed. Se	ee back of form for additional questions.					
14 Describe the	organizational action and,	if applicable, th	e date of the action or the dat	te against which shareholders' ownership is measured for					
the action ►	Distribution of 0.001667	0 shares of nev	wly issued common stock ('New Common Stock") with respect to each					
				of August 31, 2018 and a payment date of					
September 5, 2018	The distribution was n	ade to each ho	older of Original Common S	tock in whole shares of New Common Stock plus any					
fractional shares.	The total number of sha	res distributed	was 20,064.638.						
3									
									
15 Describe the o	uantitative effect of the o	rganizational ac	tion on the basis of the secur	ity in the hands of a U.S. taxpayer as an adjustment per					
				of New Common Stock were distributed to the holders					
				distribution. Each shareholder's tax basis in Original					
				ock and New Common Stock in accordance with					
IRC Section 307(a)	As a result, each share	holder's tax ba	sis in the Original Common	Stock is reduced by 0.17% and reallocated on a					
The state of the s	e New Common Stock.								
0.17% = 20,064.63	3 / (20,064.638 + 12,036,	377.816)							
		in basis and the	data that supports the calcul	ation, such as the market values of securities and the					
valuation date	S ► See Box 15 above								
3									
									

Part	П	Organizational Action (continue	ed)						
		*							
17 Li	ist the	applicable Internal Revenue Code sect	tion(s) and subsection(s) upon	which the tax treatmen	t is based ▶				
IRC Se	ctions	s 305(a) and 307(a)							
6									
3									
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40 0		dOb							
18 C	an an	y resulting loss be recognized? ► <u>N/A</u>							
-	_								
<u> </u>									
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:									
19 Pi	ovide	any other information necessary to imp	plement the adjustment, such a	as the reportable tax ye	ar ▶				
,=									
>=====									
	Unde	r penalties of perjury, I declare that I have e	xamined this return, including acc	ompanying schedules and	l statements, a	nd to the best of my knowledge and			
	belief	f, it is true, correct, and complete, Declaration	n of preparer (other than officer) is t	pased on all information of	which prepare	r has any knowledge.			
Sign									
Here	Signa	ature >	Date ▶	91	25/18				
	Oigilio					• / . •			
	Print	your name ► Stacie Yamane		Title ▶	Chief Accou	unting Officer			
<u></u>	FILL	Print/Type preparer's name	Preparer's signature	Date		DTIN			
Paid						Check if PTIN self-employed			
Prepa		Firmle same A				00000			
Use C	nly	Firm's name				rm's EIN ▶			
Cond C-	vm 00	Firm's address	a) to: Donortment of the Trans	ung Internal Bayanua C					
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