



Strategic
Opportunity
REIT II

FOR IMMEDIATE RELEASE

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**KBS Strategic Opportunity REIT II Announces
First Mortgage Loan Origination**

NEWPORT BEACH, Calif., (Sept. 10, 2014) – [KBS Strategic Opportunity REIT II](#), a public, non-traded real estate investment trust based in Newport Beach, Calif., has originated a first mortgage loan in the amount of \$3.5 million. It is the first transaction for the newly formed REIT.

The loan is collateralized by 655 Summer Street, a three-story, 14,392-square-foot office building in Boston. The 655 Summer Street Mortgage Loan matures on Oct. 1, 2017.

“We are pleased to originate this first mortgage loan which will represent the first investment for KBS Strategic Opportunity REIT II,” said Keith Hall, CEO of the REIT. “The collateral for the loan, 655 Summer Street, is located in the growing convention center/seaport submarket of Boston that has seen public and private investment in recent years.”

About KBS

KBS Capital Advisors is KBS Strategic Opportunity REIT II’s external advisor and is an affiliate of KBS Realty Advisors, a private equity real estate company and SEC-registered investment adviser founded by Peter Bren and Charles J. Schreiber in 1992. Since its inception, KBS affiliated companies have completed transactional activity of more than \$30 billion via 14 separate accounts, six commingled funds, five sovereign wealth funds and six non-traded REITs. For information, visit www.kbscapital.com.

This release may contain forward-looking statements within the meaning of Section 27A of the Securities Act of 1933, as amended and Section 21E of the Securities Exchange Act of 1934, as amended, including KBS Strategic Opportunity REIT II’s ability to invest in and manage a diverse portfolio, the performance of the First Mortgage Loan and the performance of the Boston real estate market. These statements are subject to known and unknown risks, uncertainties and other factors which may cause KBS Strategic Opportunity REIT II’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by such forward-looking statements.

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